



THE OHIO STATE UNIVERSITY

INCOME TAX SCHOOLS

Agenda – Lima – November 6 & 7

Day One		
7:30 a.m.	Registration Open	
8:10 – 8:25	Welcome/ Introductions	Ward
8:25 – 9:25	Religious Organizations Trusts & Estates	Garvin
9:25 – 10:25	Installment Sales	Fromer
10:25 – 10:40	Break	
10:40 – Noon	New Legislation	Garvin
Noon – 12:50	Lunch	
12:50 – 1:40	Ohio Tax Issues	ODT
1:40 – 1:50	Break	
1:50 – 2:50	IRS Issues	Gray
2:50 – 3:00	Break	
3:00 – 4:00	Individual Tax Issues	Fromer
4:00 – 4:10	Break	
4:10 – 4:40	New Legislation	Garvin
4:40 – 4:50	Instructor Panel	Instructors

Day Two		
7:45 a.m.	Registration Open	
8:15 – 9:25	Retirement Issues	Fromer
9:25 – 9:35	Break	
9:35 – 11:00	Business Entities	Garvin
11:00 – 11:10	Break	
11:10 – Noon	Home Ownership	Fromer
Noon – 12:50	Lunch	
12:50 – 1:40	Agricultural & Natural Resources Issues	Ward/Lewis
1:40 – 1:50	Break	
1:50 – 2:55	New Legislation	Garvin
2:55 – 3:05	Break	
3:05 – 4:05	Business Tax Issues	Fromer
4:05 – 4:15	Instructor Panel	Instructors
4:15 – 4:20	Wrap-up	Ward/Lewis
Adjourn		