



# THE OHIO STATE UNIVERSITY

## INCOME TAX SCHOOLS

### Agenda: Ashland, November 12 - 13

Day One		
7:30 a.m.	Registration Open	
8:10 – 8:25	Welcome/ Introductions	Ward
8:25 – 9:25	Religious Organizations Trusts & Estates	Lawrence
9:25 – 10:25	Installment Sales	Liuzzo
10:25 – 10:40	Break	
10:40 – Noon	New Legislation	Lawrence
Noon – 12:50	Lunch	
12:50 – 1:40	Ohio Tax Issues	ODT
1:40 – 1:50	Break	
1:50 – 2:40	Agricultural & Natural Resources Issues	Marrison/Lewis
2:40 – 2:50	Break	
2:50 – 3:50	Individual Tax Issues	Liuzzo
3:50 – 4:00	Break	
4:00 – 4:30	Rulings and Cases	Lawrence
4:30 – 4:40	Instructor Panel	Instructors

Day Two		
7:45 a.m.	Registration Open	
8:15 – 9:25	Retirement Issues	Liuzzo
9:25 – 9:35	Break	
9:35 – 11:00	Business Entities/ New Legislation	Lawrence
11:00 – 11:10	Break	
11:10 – Noon	Home Ownership	Liuzzo
Noon – 12:50	Lunch	
12:50 – 1:00	Instructor Panel	Instructors
1:00 – 2:00	IRS Issues	Gray
2:00 – 2:10	Break	
2:10 – 3:15	New Legislation & Rulings & Cases	Lawrence
3:15 – 3:25	Break	
3:25 – 4:25	Business Tax Issues	Liuzzo
4:25 – 4:30	Wrap-up	Ward/Lewis
Adjourn		