



THE OHIO STATE UNIVERSITY

INCOME TAX SCHOOLS

Intro to Tax Agenda - November 25-26 Columbus, OH

Day One		
7:30 a.m.	Registration Open	
8:00 – 8:15	Welcome/ Introductions	Ward
8:15 – 9:55	Education Session 1	Garvin/Foos
9:55 – 10:15	Break	
10:15 – 12:00	Education Session 2	Garvin/Foos
12:00 – 12:50	Lunch	
12:50 – 2:30	Education Session 3	Garvin/Foos
2:30 – 2:50	Break	
2:50 – 4:30	Education Session 4	Garvin/Foos

Day Two		
7:45 a.m.	Registration Open	
8:15 – 9:55	Education Session 5	Garvin/Foos
9:55 – 10:15	Break	
10:15 – 12:00	Education Session 6	Garvin/Foos
12:00 – 12:50	Lunch	
12:50 – 2:30	Education Session 7	Garvin/Foos
2:30 – 2:50	Break	
2:50 – 4:30	Education Session 8	Garvin/Foos

Educational Session Subjects:

- Filing Requirements and Deadlines
- The Forms
- Filing Status
- Virtual Currency
- Standard Deduction
- Dependents
- Income
- Additions and Adjustments to Income
- Itemized Deductions
- Tax and How to Calculate
- Credits vs Deductions
- Withholdings & Estimate
- Refunds, Offsets, Tax Due
- Signatures
- Communication Tools
- Tax Saving Tools
- Completing the Tax Return
- Paid Preparer