



THE OHIO STATE UNIVERSITY

INCOME TAX SCHOOLS

Intro to Tax Agenda - November 13 – 14 Bellville, OH

Day One		
7:30 a.m.	Registration Open	
8:15 – 8:30	Welcome/ Introductions	Ward
8:30 – 9:30	Section #1 & #2	Garvin/Foos
9:30 – 9:40	Break	
9:40 – 10:20	Section #3	Garvin/Foos
10:20 – 11:50	Section #4 & #5	Garvin/Foos
11:50 – 12:40	Lunch	
12:40 – 1:40	Section #6 & #7	Garvin/Foos
1:40 – 1:50	Break	
1:50 – 3:10	Section #7 & #8	Garvin/Foos
3:10 – 3:25	Break	
3:25 – 4:35	Section #9,#10, #11	Garvin/Foos

Day Two		
7:45 a.m.	Registration Open	
8:15 – 9:05	Section #1	Garvin/Foos
9:05 – 9:15	Break	
9:15 – 10:05	Section #1	Garvin/Foos
10:05 – 10:15	Break	
10:15 – 11:45	Section #1	Garvin/Foos
11:45 – 12:35	Lunch	
12:35 – 1:55	Section #2 #3, #4	Garvin/Foos
1:55 – 2:10	Break	
2:10 – 3:30	Section #5 & #6	Garvin/Foos
3:30 – 4:30	Section #6 & #7	Garvin/Foos

Day 1 Sections:

- 1 Paid preparer
- 2 Filing Requirements & Deadlines
- 3 The Forms
- 4 Filing Status' vs Marital Status
- 5 Virtual Currency
- 6 Standard Deduction
- 7 Dependents
- 8 Income
- 9 Adjustments and additions to income
- 10 Itemized deductions
- 11 Tax and how to calculate

Day 2 Sections:

- 1 Credits vs Deductions
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- 2 Withholdings & Estimates
- 3 Refunds, Offsets, Tax Due
- 4 Signatures
- 5 Communication tools
- 6 Tax savings tools
- 7 Completing the return