



THE OHIO STATE UNIVERSITY

INCOME TAX SCHOOLS

Agenda - Lima

| Day One | | |
|---------------|---|---------------|
| 7:30 a.m. | Registration Open | |
| 8:10 – 8:25 | Welcome/ Introductions | Ward |
| 8:25 – 9:30 | Trusts and Estates | Garvin |
| 9:30 – 9:40 | Break | |
| 9:40 – 10:30 | Individual Tax Issues Part 1 | Fromer |
| 10:30 – 10:40 | Break | |
| 10:40 – 11:40 | Individual Tax Issues Part 2 | Garvin |
| 11:40 – 12:00 | Agricultural & Natural Resources Issues | Ward/Lewis |
| 12:00 – 12:50 | Lunch | |
| 12:50 – 1:40 | IRS Issues | John Linstead |
| 1:40 – 1:50 | Break | |
| 1:50 – 2:50 | Penalties and Defenses | Fromer |
| 2:50 – 3:00 | Break | |
| 3:00 – 4:00 | Retirement | Garvin |
| 4:00 – 4:05 | Break | |
| 4:05 – 4:35 | Agricultural & Natural Resources Issues | Ward/Lewis |

| Day Two | | |
|---------------|---|-----------------|
| 7:45 a.m. | Registration Open | |
| 8:15 – 9:25 | New and Expiring Legislation | Garvin |
| 9:25 – 9:35 | Break | |
| 9:35 – 10:35 | Business Tax Issues | Fromer |
| 10:35 – 10:45 | Break | |
| 10:45 – 11:45 | Business Entity Tax Issues | Garvin |
| 11:45 – 12:00 | Instructor Panel Questions/Answers | All Instructors |
| 12:00 – 12:50 | Lunch | |
| 12:50 – 1:50 | Form 4797 Sales of Business Property | Fromer |
| 1:50 – 2:00 | Break | |
| 2:00 – 2:50 | Rulings and Cases | Garvin |
| 2:50 – 3:00 | Break | |
| 3:00 – 3:50 | Like-Kind Exchange issues | Fromer |
| 3:50 – 4:20 | Instructor Panel Questions/Answers | All Instructors |