



THE OHIO STATE UNIVERSITY

INCOME TAX SCHOOLS

Agenda – Ashland

Day One		
7:30 a.m.	Registration Open	
8:10 – 8:25	Welcome/ Introductions	Ward
8:25 – 9:30	Trusts and Estates	Lawrence
9:30 – 9:40	Break	
9:40 – 10:30	Individual Tax Issues Part 1	Liuzzo
10:30 – 10:40	Break	
10:40 – 11:40	Individual Tax Issues Part 2	Lawrence
11:40 – 12:00	Agricultural & Natural Resources Issues	Marrison/Lewis
12:00 – 12:50	Lunch	
12:50 – 1:40	IRS Issues	Lawrence
1:40 – 1:50	Break	
1:50 – 2:50	Penalties and Defenses	Liuzzo
2:50 – 3:00	Break	
3:00 – 4:00	Retirement	Lawrence
4:00 – 4:05	Break	
4:05 – 4:35	Agricultural & Natural Resources Issues	Marrison/Lewis

Day Two		
7:45 a.m.	Registration Open	
8:15 – 9:25	New and Expiring Legislation	Lawrence
9:25 – 9:35	Break	
9:35 – 10:35	Business Tax Issues	Liuzzo
10:35 – 10:45	Break	
10:45 – 11:45	Business Entity Tax Issues	Lawrence
11:45 – 12:00	Instructor Panel Questions/Answers	All Instructors
12:00 – 12:50	Lunch	
12:50 – 1:50	Form 4797 Sales of Business Property	Liuzzo
1:50 – 2:00	Break	
2:00 – 2:50	Rulings and Cases	Lawrence
2:50 – 3:00	Break	
3:00 – 3:50	Like-Kind Exchange issues	Liuzzo
3:50 – 4:20	Instructor Panel Questions/Answers	All Instructors