ESTATE PLANNING AND FARM TRANSITIONING

AN EXTENSION PARTNERSHIP AMONG ADAMS, PIKE, AND BROWN COUNTIES
This four-part series addresses several topics to help prepare your estate, business and family plan for the future.

Topics will include:

* **Week One**: General overview of classes, presentations by a financial planner, funeral director, insurance representative, and family consumer sciences educator.

* **Week Two**: David Marrison from OSU Extension will join us to discuss the challenges of farm transition planning, strategies for moving forward, and how to get your goals and affairs in order.

* **Week Three**: Attorneys Peggy Kirk Hall of OSU and Robert Moore of Wright & Moore Law Co. will explain trusts, non-probate transfers and other legal tools that address general, family-related, and farm-related planning goals.

* **Week Four**: Attorneys Hall and Moore return to discuss the role of business entities in transition planning and strategies for transferring machinery, livestock and management to the next generation.

* Dinner will **NOT** be provided for these sessions, but snacks and refreshments will be made available.

For more information, contact one of these Extension educators in your area:

**David Dugan**  
Adams County  
937-544-2339  
dugan.46@osu.edu

**Will Hamman**  
Pike County  
740-289-2337  
hamman.41@osu.edu

**James Morris**  
Brown County  
937-378-6716  
morris.1677@osu.edu

**SERIES DATES:**  
- November 14, 2019  
- December 18, 2019  
- January 16, 2020  
- February 6, 2020

**LOCATION:**  
North Adams High School  
96 Green Devil Dr., Seaman, OH 45679  
(meeting in “Round Room”)

**REGISTRATION DETAILS:**  
*fees cover cost of supplies for all 4 meetings

**Cost if registering prior to November 1:**  
- $25.00 for first family member  
- $10.00 for additional family members

**Cost if registering after November 1:**  
- $50.00 for first family member  
- $20.00 for additional family members

You may register by contacting **Barbie Rowe** at the Adams County office. Please call **937-544-2339** or email rowe.316@osu.edu

**TIME:**  
Each class held  
6:30 – 9:30 pm