



**THE OHIO STATE  
UNIVERSITY**

COLLEGE OF FOOD, AGRICULTURAL,  
AND ENVIRONMENTAL SCIENCES

— *We Sustain Life* —

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**CFAES**

OHIO STATE UNIVERSITY EXTENSION

# ESTATE PLANNING AND FARM TRANSITIONING

AN EXTENSION PARTNERSHIP AMONG ADAMS, PIKE, AND BROWN COUNTIES



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This four-part series addresses several topics to help prepare your estate, business and family plan for the future.

Topics will include:

\* **Week One:** General overview of classes, presentations by a financial planner, funeral director, insurance representative, and family consumer sciences educator.

\* **Week Two:** David Marrison from OSU Extension will join us to discuss the challenges of farm transition planning, strategies for moving forward, and how to get your goals and affairs in order.

\* **Week Three:** Attorneys Peggy Kirk Hall of OSU and Robert Moore of Wright & Moore Law Co. will explain trusts, non-probate transfers and other legal tools that address general, family-related, and farm-related planning goals.

\* **Week Four:** Attorneys Hall and Moore return to discuss the role of business entities in transition planning and strategies for transferring machinery, livestock and management to the next generation.

\* Dinner will **NOT** be provided for these sessions, but snacks and refreshments will be made available.

For more information, contact one of these Extension educators in your area:

**David Dugan**  
Adams County  
937-544-2339  
dugan.46@osu.edu

**Will Hamman**  
Pike County  
740-289-2337  
hamman.41@osu.edu

**James Morris**  
Brown County  
937-378-6716  
morris.1677@osu.edu

**SERIES DATES:**

- November 14, 2019
- December 18, 2019
- January 16, 2020
- February 6, 2020

**TIME:**

Each class held  
6:30 – 9:30 pm

**LOCATION:**

North Adams High School  
96 Green Devil Dr., Seaman, OH 45679  
(meeting in "Round Room")

**REGISTRATION DETAILS:**

*\*fees cover cost of supplies for all 4 meetings*

**Cost if registering prior to November 1:**

- \$25.00 for first family member
- \$10.00 for additional family members

**Cost if registering after November 1:**

- \$50.00 for first family member
- \$20.00 for additional family members

You may register by contacting **Barbie Rowe** at the Adams County office. Please call **937-544-2339** or email **[rowe.316@osu.edu](mailto:rowe.316@osu.edu)**

